

Henry Thomas, Managing Partner EA

Professional Biography

Henry Thomas, EA, is a highly seasoned professional with a wealth of experience in the fields of finance, accounting, and entrepreneurship, spanning over three decades. His career has been characterized by an unwavering commitment to excellence and a profound understanding of intricate financial matters.

Mr. Thomas's professional journey commenced at the esteemed Certified Public Accountant firm, Ernst & Young, where he cultivated his expertise as an Auditor. During his tenure, he played a pivotal role in auditing Investment Banking Companies and ensuring compliance with regulatory standards within the Securities & Institutional Trust Fund's Division.



Subsequently, his career path led him to Bank of America, where he assumed the vital role of Fund Accounting Manager within the Securities & Institutional Trust Division. There, Mr. Thomas efficiently oversaw the accounting operations for equity and debt Common Trust Funds, managing a substantial portfolio valued at over 400 million dollars.

Further enhancing his professional journey, he transitioned to Trust Company West, the institutional management entity for Dean Witter Investment Banking Company. In this capacity, Mr. Thomas took on the role of Equity Portfolio Senior Fund Accountant, he was responsible for overseeing mutual fund portfolios with assets ranging from 200 million dollars and beyond.

In addition to his distinguished finance career, Henry Thomas has also distinguished himself as a dynamic entrepreneur. He has invested in a diverse array of small businesses spanning automotive, financial services, healthcare, entertainment, and marketing. This entrepreneurial spirit is evident in his role as the Founder and Managing Partner of [McKenzie & Thomas Financial](#), a tax and accounting firm established in 2002. With over 1,800 clients spanning the United States. The firm has established itself as a trusted partner in providing comprehensive financial services. Establishing a reputation as a top Enrolled Agent through his new venture, [Pro Tax Solvers](#), this entrepreneur has made a name for himself as a leading Enrolled Agent, specializing in Tax Resolution and Business Advisory which he has settled numerous cases with the IRS and state agencies.

Notably, Mr. Thomas has played a vital role in the healthcare industry. For the past ten years, he has provided essential CFO Management Services to various Behavioral Health and Personal Care Agencies, culminating in the establishment of his own Home Healthcare Agency. Since 2018, he has served as the Managing Partner and Administrator of [PTW Holdings LLC](#), demonstrating his dedication to making a positive impact on the industry.

Educationally, Mr. Thomas holds a Bachelor of Science degree in Economics with emphasis in Accounting from San Francisco State University in California. He has also earned the esteemed designation of being a federally authorized licensed IRS Enrolled Agent, a testament to his professional qualifications and proficiency in navigating complex tax matters.

Henry Thomas's impressive career spans across various fields such as auditing, fund management, entrepreneurship, tax representation, accounting, and healthcare. This diverse background highlights his comprehensive understanding of financial intricacies. His commitment to excellence and notable professional accomplishments, Henry Thomas's career has positioned him as a trusted authority in the financial industry.